

**SKIBEK WEALTH MANAGEMENT, LLC**

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[www.SkibekWealth.com](http://www.SkibekWealth.com)

**Form ADV Part 2B – Brochure Supplement**

**Effective: September 1, 2022**

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**JASON SKIBEK, CFP®**

Managing Member and Chief Compliance Officer  
Individual CRD No. 6259694

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This Form ADV Part 2B (“Brochure Supplement”) provides information about Jason Skibek that supplements Skibek Wealth Management, LLC’s (“our firm,” “we,” “us”) Form ADV Part 2A Disclosure Brochure (“Brochure”). You should have received a copy of the Firm’s Brochure. If you did not receive our Brochure or if you have any questions about the contents of this Brochure Supplement, please contact us by telephone at (704) 612-6658 or (800) 783-5762, or by email at [info@skibekwealth.com](mailto:info@skibekwealth.com).

Additional information about Jason Skibek is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). The site is searchable by name, or a unique identifying number known as a CRD number. Jason Skibek’s CRD number is 6259694.

**ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

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**Jason Skibek****CRD No. 6259694****Born: 1990**EDUCATIONAL BACKGROUND

2013: Keene State College; Bachelor of Science in Management

BUSINESS EXPERIENCE

08/2022 – Present	Managing Member & Chief Compliance Officer	Skibek Wealth Management, LLC
10/2013 – 08/2022	Senior Financial Advisor	The Vanguard Group, Inc.

PROFESSIONAL DESIGNATIONS**CERTIFIED FINANCIAL PLANNER, CFP®**

The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates must complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP® certification exam, candidates must also complete qualifying work experience, agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards and complete 30 hours of continuing education every two years.

**ITEM 3: DISCIPLINARY INFORMATION**

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**Jason Skibek does not have any legal, civil, or disciplinary events to disclose.** Jason Skibek has never been involved in any investment related regulatory, civil, or criminal action. Jason Skibek has not received any client complaints, lawsuits, arbitration claims, or administrative proceedings.

Securities laws require investment advisers to disclose any instances in which the investment adviser or its advisory persons were liable in a legal, regulatory, civil, or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement, or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices.

However, our Firm encourages you to independently view Mr. Skibek's background on the Investment Adviser Public Disclosure website ("IAPD") by searching with his full name or his individual CRD 6259694.

**ITEM 4: OTHER BUSINESS ACTIVITIES**

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Jason Skibek does not engage in any outside business activities.

**ITEM 5: ADDITIONAL COMPENSATION**

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Jason Skibek does not receive any economic benefit from any person, company, or organization, other than our Firm in exchange for providing advisory services through our Firm.

**ITEM 6: SUPERVISION**

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Jason Skibek supervises himself in his capacity as our Firm's Managing Member and Chief Compliance Officer. To this end, we have implemented a Compliance Manual and Code of Ethics that guides Skibek Wealth Management, LLC and its supervised persons in meeting their fiduciary obligations to clients when providing investment advisory services. The Firm's Chief Compliance Officer is also responsible for implementing the Compliance Manual and Code of Ethics and may be contacted at (704) 612-6658 or (800) 783-5762.

Our Firm is also subject to regulatory oversight by various agencies. These agencies require registration by the Firm and its supervised persons. As a registered entity, our Firm is subject to examinations by regulators, which can be announced or unannounced. We are required to periodically update the information provided to these agencies and to provide various reports regarding its business activities and assets.